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Nuoxi Capital Limited
(諾熙資本有限公司)

(the **Issuer**)

(incorporated with limited liability in the British Virgin Islands)

EUR80,000,000 4.75 per cent. Guaranteed Bonds due 2021 (Stock Code: 5484)

U.S.\$300,000,000 7.45 per cent. Guaranteed Bonds due 2022 (Stock Code: 5996)

U.S.\$350,000,000 7.50 per cent. Guaranteed Bonds due 2022 (Stock Code: 5704)

U.S.\$250,000,000 7.875 per cent. Guaranteed Bonds due 2021 (Stock Code: 5365)

(together, the **Bonds**)

unconditionally and irrevocably guaranteed by

Peking University Founder Group Company Limited (Founder Group)
(incorporated with limited liability in the People's Republic of China)



INSIDE INFORMATION

This announcement is made by the Issuer and Founder Group jointly pursuant to Rules 37.47, 37.47A and 37.47B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CREDITORS' MEETING FOR CONSOLIDATED REORGANISATION

Reference is made to the joint announcements of the Issuer and Founder Group dated 18 February 2020, 19 February 2020, 21 July 2020, 6 August 2020, 20 August 2020 and 15 September 2020 relating to the application of Bank of Beijing Co., Ltd. to Beijing First Intermediate People's Court (the "**Court**") for the initiation of reorganisation procedure against Founder Group (the "**Petition**"), the Court's acceptance of the Petition together with the appointment of the administrator of Founder Group (the "**Administrator**"), the application of the Administrator to the Court for the substantive consolidation and reorganisation of Founder Group and four subsidiaries (the "**Four Subsidiaries**"), namely 北大資源集團有限公司 (Peking University Resources Group Co., Ltd.*), 方正產業控股有限公司 (Founder Industry Holdings Co., Ltd.*), 北大醫療產業集團有限公司 (PKU Healthcare Industry Group Co., Ltd.*) and 北大方正信息產業集團有限公司 (Peking University Founder Information Industry Group Co., Ltd.*) (the

"**Consolidation and Reorganisation Petition**"), the Court's acceptance of the Consolidation and Reorganisation Petition and together with the appointment of the Administrator as the administrator of Founder Group and the Four Subsidiaries, the announcement ((2020) Jing 01 Po No. 13-2) ((2020)京01破13號之二)) on National Enterprise Bankruptcy Information Disclosure Platform (the "**Platform**") published by the Court on 3 August 2020 requesting creditors of the Four Subsidiaries to declare the creditors' rights by contacting the Administrator before 4 September 2020 (the "**Period**") and the announcement ((2020) Jing 01 Po No. 13-3) ((2020)京01破 13號之三)) on the Platform published by the Court on 3 September 2020 extending the Period to 4 October 2020 as some of such creditors have not resumed work due to the COVID-19 epidemic and the declaration of their creditors' rights is affected accordingly.

On 30 September 2020, the Court published the announcement ((2020) Jing 01 Po No. 13-4) ((2020)京01破13號之四)) on the Platform pursuant to which the Court called for the first meeting (the "**First Creditors' Meeting for Consolidated Reorganisation**") of the creditors (the "**Creditors**") of Founder Group and the Four Subsidiaries to be held at 9:30 a.m. on 22 October 2020 via the Platform (<http://pccz.court.gov.cn>). The Creditors who have declared their creditors' rights according to laws and regulations are entitled to attend the First Creditors' Meeting for Consolidated Reorganisation.

The Creditors can log on to the Platform by using the accounts and passwords sent by the 12368 platform (12368平台) and can choose to use either their computers or mobile phones to attend the First Creditors' Meeting for Consolidated Reorganisation. To protect the Creditors' lawful rights and interests and ensure that the First Creditors' Meeting for Consolidated Reorganisation can be held online in orderly manner, the Creditors should conduct testing before 22 October 2020 after receipt of the accounts and passwords.

If the Creditors are using their computers, they need to log on to the Platform (<http://pccz.court.gov.cn>), click the "enter the test" (【进入测试】) in the floating box in the lower right corner of the home page, conduct meeting test and peruse meeting documents.

If the Creditors are using their mobile phones, they need to search for 【易破通】 and follow the 【易破通】 WeChat public account, click "login meeting" (【登录会议】) to conduct testing.

Once the Creditors have used either their computers or mobile phones to conduct testing successfully, they should not switch the device and network to be used to attend the First Creditors' Meeting for Consolidated Reorganisation at will. The Creditors should contact the Administrator (telephone numbers: (86)010-82529055, (86)010-82529277, (86)13121736141 and (86)13121736492) before the First Creditors' Meeting for Consolidated Reorganisation should they have any query.

The Creditors must log in the system again to attend the First Creditors' Meeting for Consolidated Reorganisation online on the date of such meeting.

CONTINUED SUSPENSION OF TRADING IN THE BONDS

Trading in the Bonds on the Stock Exchange, which was suspended with effect from 9:00 a.m. on Monday, 24 February 2020, remains suspended and will continue to be so until further notice.

The Issuer will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate. Bondholders are advised to exercise caution when dealing in the securities of the Issuer and Founder Group.

By Order of the Board
Nuoxi Capital Limited
XI Wang
Sole director

Beijing, 14 October 2020

** For identification purposes only*

As at the date of this announcement, the sole director of the Issuer is Mr. XI Wang.

As at the date of this announcement, the directors of Founder Group are Mr. SHENG Yu Hai, Mr. XIAO Jian Guo, Mr. XIE Ke Hai, Mr. XIAO Qun, Mr. CHEUNG Shuen Lung and Mr. ZHOU Fu Min.