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Nuoxi Capital Limited
(諾熙資本有限公司)

(the "Issuer")

(incorporated with limited liability in the British Virgin Islands)

U.S.\$200,000,000 4.70 per cent. Guaranteed Bonds due 2021 (Stock Code: 4401)

U.S.\$400,000,000 5.35 per cent. Guaranteed Bonds due 2023 (Stock Code: 4402)

(together, the "Bonds")

unconditionally and irrevocably guaranteed by
Hongkong JHC Co., Limited (the "Guarantor")
(incorporated with limited liability in Hong Kong)

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase Undertaking provided by

Peking University Founder Group Company Limited ("Founder Group")
(incorporated with limited liability in the People's Republic of China)



INSIDE INFORMATION

This announcement is made by the Issuer pursuant to Rules 37.47, 37.47A and 37.47B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CONSOLIDATED REORGANISATION

Reference is made to the announcements of the Issuer dated 18 February 2020, 19 February 2020, 21 July 2020, 6 August 2020 and 20 August 2020 relating to the application of Bank of Beijing Co., Ltd. to Beijing First Intermediate People's Court (the "**Court**") for the initiation of reorganisation procedure against Founder Group (the "**Petition**"), the Court's acceptance of the Petition together with the appointment of the administrator of Founder Group (the "**Administrator**"), the application of the Administrator to the Court for the substantive consolidation and reorganisation of Founder Group and four subsidiaries (the "**Four Subsidiaries**"), namely 北大資源集團有限公司 (Peking University Resources Group Co., Ltd.*), 方正產業控股有限公司 (Founder Industry Holdings Co., Ltd.*), 北大醫療產業集團有限公司 (PKU Healthcare Industry Group Co., Ltd.*) and 北大方正信息產業集團有限公司 (Peking University Founder Information Industry Group Co., Ltd.*) (the "**Consolidation and Reorganisation Petition**"), the Court's acceptance of the Consolidation and Reorganisation Petition and

together with the appointment of the Administrator as the administrator of Founder Group and the Four Subsidiaries and the announcement ((2020) Jing 01 Po No. 13-2) ((2020)京01破 13號之二)) on National Enterprise Bankruptcy Information Disclosure Platform (the "**Platform**") published by the Court on 3 August 2020 requesting creditors of Four Subsidiaries (the "**Creditors**") to declare the creditors' rights by contacting the Administrator before 4 September 2020 (the "**Period**").

On 3 September 2020, the Court published the announcement ((2020) Jing 01 Po No. 13-3) ((2020)京01破 13號之三)) on the Platform, pursuant to which, the Period will be extended to 4 October 2020 as some of the Creditors have not resumed work due to the COVID-19 epidemic and the declaration of their creditors' rights is affected accordingly.

The Creditors shall declare the creditors' rights by contacting the Administrator before 4 October 2020 (correspondence address: No. 212 and No. 221 Offices, Zhongguancun Founder Building, No.298 Chengfu Road, Haidian District, Beijing; postal code: 100871; contact: Yang Moqiao, Zhu Linwei; telephone numbers: (86)010-82529055, (86)010-82529277, (86)13121736141, (86)13121736492; email: fztrustee@foxmail.com).

During the epidemic prevention and control period against COVID-19, the declarations of creditors' rights will be made off-site through website (<https://zqsb.jiulaw.cn>), by post, or by email. The Creditors shall declare, in written form, the amount of creditor's rights, whether there is any guarantee or security and whether the creditor's rights are joint and several, and shall submit relevant supporting evidence to the declared creditors' rights. If a Creditor fails to declare his or her rights before 4 October 2020, he or she may file a supplementary declaration before the submission of the draft reorganisation plan to the creditors' meeting, while the expenses incurred for review and confirmation of the supplementary declaration of creditor's rights shall be borne by such creditor. Those who have not declared their creditor's rights in accordance with the laws shall not exercise their rights during the execution of the reorganisation plan, but may exercise their rights after completion of the execution of the reorganisation plan, under the conditions for the settlement of similar creditors' rights stipulated in the reorganisation plan. Any debtor and anyone who is in possession of any property of the Four Subsidiaries shall pay off debts and deliver such property to the Administrator.

CONTINUED SUSPENSION OF TRADING IN THE BONDS

Trading in the Bonds on the Stock Exchange, which was suspended with effect from 9:00 a.m. on Monday, 24 February 2020, remains suspended and will continue to be so until further notice.

The Issuer will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate. Bondholders are advised to exercise caution when dealing in the securities of the Issuer, the Guarantor and Founder Group.

By Order of the Board
Nuoxi Capital Limited
XI Wang
Sole director

Beijing, 15 September 2020

** For identification purposes only*

As at the date of this announcement, the sole director of the Issuer is Mr. XI Wang.

As at the date of this announcement, the directors of the Guarantor are Mr. XI Wang, Mr. CHEN Nian, Mr. LI Ying.

As at the date of this announcement, the directors of Founder Group are Mr. SHENG Yu Hai, Mr. XIAO Jian Guo, Mr. XIE Ke Hai, Mr. XIAO Qun, Mr. CHEUNG Shuen Lung and Mr. ZHOU Fu Min.

