

Ahg Dhg q aZg l Zg e Zkg Ebfm Zg Ml Lrh d q aZg h Ahg Dhg Ebfm nZd gh k li hgl b tbn hk m hmgih h mb Zgghng f gm fZd gh ki kl gnZthg Zl rh bh Z nkZr hk hfi e mg ll Zg q k ll e B eZbf Zgr eZ tbn paZthh o k hkZgr dhll ahpl h o k Zk b g khf hk b g k eZg ni hg m pahe hk Zgr i Zknh m hmgih h mb Zgghng f gm

Ml B Zgghng f gn b hk b hkf Zthg Zei nli hl l hg e Zg b ghmhk B kb nithg bk m hk b g bk m b g hk b g rh m Ngm Lm ml Ml B Zgghng f gm h l ghm hgl rhm hk hkf Zi Zknh Zgh k rh l æhk m lh e b Zthg h Zg h k rh m Zgr l nkbhl b g m Ngm Lm ml hk Zgr h m kenkb b rthg b g paba ln a h k lh e b Zthg hkl Ze phne ngeZp nei khk rh k B r Zthg hk jnZ e b Zthg ng k m l nkbhl eZpl h Zgr ln acnkb b rthg Ml l nkbhl k kk rh a k b g aZo ghm g Zg pæghm k B mk ng k m NL L nkbhl mh , , Zl Zf g m NL L nkbhl m Zg fZr ghm h k hkl he b g m Ngm Lm ml Zl gnk B r Zthg hk Zg Zi e Z e q fi rthg khf m k B r Zthg k jnk f gh h m NL L nkbhl m Ghin e h k b g h m l nkbhl k kk rh a k b g pæ fZ b g m Ngm Lm ml

D **B**

(諾熙資本有限公司)

(the “ ”)

b g hki hkZm pba ebfm eZ tbn b g m ; kb b a Ok b g B eZg l

KS\$) " " \$ \$ ((Stock Code: 5436)

KS\$ (" " \$ \$ ((Stock Code: 4401)

KS\$ " " \$ \$ () (Stock Code: 4402)

(together, the “ ”)

ng hg bthgZ e Zg bkk oh Z e nZkZgm r

\$B **A**

pba m g bnh ZD i p e Zg Z h jnbn Bgmk l m nk aZl Ng krZdbg i khob r

F **K** **B** (“ ” or the “**A** **F** ”)



LEBKDJ7 HO7 DDEKD C DJ

This announcement is issued by the Issuer and Founder Group jointly on a voluntary basis to provide information to bondholders of the Bonds, on the latest news relating to Founder Group.

On 2 December 2019, Founder Group announced on the Shanghai Clearing House, that due to liquidity issue, it failed to pay the principal amount and interests of the super short-term commercial paper (the “**I F**”) due on 2 December 2019 (the “**□ H**”). The terms and conditions of the SCP provided a grace period of 15 business days in respect of payment of principal and/or interest (the “**□ F**”). Accordingly, Founder Group believes that as of the date of this Announcement, the Delay in Repayment under the SCP has not triggered any cross-default under the Bonds, and as long as it makes the full payment of principal and interests under the SCP within the Grace Period, the Delay in Repayment under the SCP will not trigger any cross-default under the Bonds.

The Issuer has been performing its payment obligations under the Bonds, in a timely manner since the issuance of the Bonds. Currently, Founder Group is actively raising funds through various channels and strengthening its business operation with the aim of making full payment of principal and interests under the SCP within the Grace Period.

The Issuer and Founder Group will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate.

J □ F

A summary of the key information of the SCP is set out below:

1. Issuer: Founder Group;
2. Security name: Founder Group 2019 super short-term commercial paper Series 2 (北大方正集團有限公司 2019 年度第二期超短期融資券);
3. Security short name: 19 方正 SCP002;
4. Security code: 011900493;
5. Principal amount: RMB2 billion;
6. Tenure: 270 days;
7. Interest rate: 4.94 per cent.;
8. Maturity date: 2 December 2019.

Beijing, 5 December 2019

*l Zma Zm h rāb Zgghng f gmra l he bk rkh Gnhqbā FkQBZg m bk rkl h
ADCA Zk FkQBZg Fk A GGZg Fk EB b̄g*

*l Zma Zm h rāb Zgghng f gmra bk rkl h hng k khri Zk Fk LA G nAZb
FkQB HCZg nh FkQB D AZb FkQB HJng Fk A NG Lan gEng Zg Fk SAHN
nF b̄g*