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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuo i Capital Limited

(諾熙資本有限公司)

(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$250,000,000 7.875 per cent. Guaranteed Bonds due 2021 (the “Bonds”)

(Stock Code: 5365)

unconditionally and irrevocably guaranteed by

Peking University Founder Group Company Limited (the “Guarantor”)



Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Founder Securities (Hong Kong)
Capital Company Limited**

**China International Capital
Corporation**

DBS Bank Ltd.

**Guotai Junan
International**

**Orient Securities
(Hong Kong)**

Barclays

**Haitong
International**

**Central Wealth
Securities Investment
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 19 June 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 25 June 2019.

Beijing, 24 June 2019

As at the date of this announcement, the sole director of the Issuer is Mr. Xi Wang; the directors of the Guarantor are Mr. Sheng Yu Hai, Mr. XiaoJian Guo, Mr. Xie Ke Hai, Mr. Xiao Qun, Mr. Zhang Xuan Long and Mr. Zhou Fu Min.