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諾熙資本有限公司  
(the “ ”)

(Stock Code: 5996)

(the “ ”)

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**Founder Securities  
(Hong Kong) Capital  
Company Limited  
DBS Bank Ltd.**

**China International  
Capital Corporation  
Guotai Junan  
International**

**Barclays  
Haitong  
International**

**CLSA  
CMBC Capital**

**Founder  
Securities (Hong  
Kong) Capital  
Company Limited  
CLSA**

**DBS  
Bank  
Ltd.**

**China International  
Capital Corporation  
Guotai  
Junan  
International**

**Haitong  
International**

**Barclays  
CMBC  
Capital**

**Central Wealth  
Securities Investment  
Limited  
Orient  
Securities  
(Hong  
Kong)  
China  
Securities  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 11 April 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 April 2019.

Beijing, 16 April 2019