

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuoxi Capital Limited
诺熙资本有限公司
(the “Issuer”)

EUR80,000,000 4.75 per cent. Guaranteed Bonds due 2021 (the “Bonds”)
(Stock Code: 5484)

Peking University Founder Group Company Limited (the “Guarantor”)



Haitong Bank

Barclays

**Central Wealth Securities
Investment Limited**

**China International
Capital Corporation**

DBS Bank Ltd.

**Founder Securities
(Hong Kong) Capital
Company Limited**

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 7 December 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 December 2018.

Hong Kong, 17 December 2018