

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuoxi Capital Limited

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(the “Issuer”)

U.S.\$200,000,000 4.70 per cent. Guaranteed Bonds due 2021 (the “Series A Bonds”)
(Stock Code: 4401)

U.S.\$400,000,000 5.35 per cent. Guaranteed Bonds due 2023 (the “Series B Bonds”)
(Stock Code: 4402)

Hongkong JHC Co., Limited (the “Guarantor”)

Peking University Founder Group Company Limited (the “Company”)



Bank of China

Barclays

DBS Bank Ltd.

**Founder Securities
(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Series A Bonds and the Series B Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 18 January 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 25 January 2018.

Hong Kong, 24 January 2018