

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuoxi Capital Limited
(诺熙资本有限公司)
(the “Issuer”)

U.S.\$300,000,000 4.575 per cent. Guaranteed Bonds due 2020 (the “Bonds”)
(Stock Code: 5436)

Hongkong JHC Co., Limited (the “Guarantor”)

Peking University Founder Group Company Limited (the “Company”)



Bank of China

Barclays

DBS Bank Ltd.

**Founder Securities
(Hong Kong) Limited**

**Bank
of
China**

Barclays

**DBS
Bank
Ltd.**

**Founder
Securities
(Hong Kong)
Limited**

**Haitong
International**

**Standard
Chartered
Bank**

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 12 April 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 21 April 2017.

Hong Kong, 20 April 2017